

# Lump Sum Death Grant Nomination Form

Please complete this form in **BLOCK CAPITALS** using **BLACK INK**

## SECTION 1 Personal Details -SCHEME MEMBER

National Insurance Number           Title

Surname  Forename(s)

Home Address

Postcode

Employer  Payroll Ref

In the event of my death I would ask that any lump sum death benefit payable under the provisions of the Local Government Pension Scheme Regulations be applied for the benefit of the following person(s) in the proportion(s) shown. **Before entering the name(s) please read the accompanying notes overleaf.**

	Names(s)	Address(es)	Relationship (if any) including date of birth if under 18	% Share
1		Post Code		
2		Post Code		
3		Post Code		
4		Post Code		
5		Post Code		
6		Post Code		
				<b>100%</b>

I understand that this is only an 'Expression of Wish', which is not binding on SYPA and may be revoked or revised at any time. This revokes any nominations previously made by me.

Signed  Date

**PLEASE READ THESE NOTES CAREFULLY BEFORE COMPLETING THE NOMINATION FORM**

1. Although your nomination is not legally binding it is very helpful to SYPA in deciding how your death benefit should be paid out and payment can usually be made quickly.
2. You may nominate anyone as a beneficiary to receive all or part of your lump sum death benefit. The beneficiary does not have to be a relative or financially dependent upon you. You can, if you wish, nominate a registered charity. If you do not make a nomination SYPA can only pay the death benefit to your estate.  
If children under the age of 18 are nominated, SYPA may decide to pay the death benefit to the child's parent or guardian on their behalf OR hold the death benefit in trust until they reach 18.
3. If you do not want the lump sum to be divided equally between your beneficiaries, you should enter the proportion on the form e.g. 25%, 50%. You may nominate more than 6 beneficiaries but you will need to contact SYPA for a special form.
4. It is possible for you to request that part of your death grant be paid to your estate. You should write 'To my estate' under name overleaf and the proportion to be paid. Remember that money allocated this way may be subject to Inheritance Tax.
5. If you wish to alter your nomination at a later date, contact us for another Lump Sum Death Grant Nomination Form. Once we have received your new form the old one will be cancelled.

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**NB – AVC CONTRACTS**

You may have an accumulating AVC fund and/or AVC life cover. In the event of death benefits becoming payable, they would normally be paid in accordance with your nomination.

*Please send this completed form without delay to:*

**South Yorkshire Pensions Authority, 18 Regent Street, Barnsley, South Yorkshire. S70 2HG**