

Billing address for academy conversion Form

SECTION 1

School Details

School Name

Name following
conversion
(if different)

Targeted Inception Date: (accepting this date may change)

Following conversion, the school will be;

(i) A stand-alone academy (ii) Part of a Multi Academy Trust (MAT) (iii) Part of an Umbrella Trust (UT)

Name of the MAT
or UT if applicable

Before proceeding to commission the actuarial assessment SYPA is required to ascertain how any past service funding deficit relating to the transferring employees is to be dealt with by the actuary (refer to the Information Brochure for more information on this).

Regardless of whether academy status is or isn't achieved we will require a billing address for the recharging of actuarial fees.

SECTION 2

Declaration

I confirm that, as part of the Academy's funding arrangement, it has been agreed that any LGPS past service deficit (or surplus) relating to the transferring employees will be transferred to the Academy upon its inception.

Name

Job title/position:

Signed

Date

SECTION 3

Billing address for recharging of actuarial fees

Name

Job title/position

Address

Email address

Cost code
(if applicable)

SECTION 4

Further Instructions

Please return your completed form to SYPA by clicking submit button below.

SUBMIT

The declaration should be returned together with the Data File for Actuarial Assessment to: TechnicalTeam@sypa.org.uk

If you have any problems please contact;

South Yorkshire Pensions Authority, Oakwell House, 2 Beavor Court, Pontefract Road, Barnsley, S71 1HG.

Data Protection

The Audit Commission appoints an auditor to audit our accounts. It is also responsible for carrying out data matching exercises. The Audit Commission currently requires the authority to participate in a data matching exercise to assist in the prevention and detection of fraud. For more information, see <http://www.sypensions.org.uk/Home/Disclaimer>